State Plan Management Systems and Submission Deadlines for Plan Year 2024

Questions related to HIOS may be directed to the HIOS Help Desk at 1-877-343-6507 or insuranceoversight@hhs.gov.
Questions related to SERFF may be directed to the SERFF Help Desk at 816-783-8990 or serffplanmgmt@naic.org.
For more information regarding SERFF Plan Management, please visit http://www.serff.com/serff_health_insurance_plan_management.htm

Last Updated 6/1/2023

State	Marketplace Model	System for Collecting QHP Data	Rate & Form Filing Deadline	Plan Binder Deadline					Additional Information
				Medical - On Exchange	Medical - Off Exchange	Dental - On Exchange	Dental - Off Exchange	Rate Data Template Deadline	
Alabama	FFM	HIOS, State also requires plan data in SERFF	**6/14/2023**	**6/14/2023**	**6/14/2023**	**6/14/2023**	**6/14/2023**	**7/19/2023**	
Alaska	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS
Arizona	FFM	HIOS, State also requires plan data in SERFF							
Arkansas	SBM for SHOP only	SERFF	6/14/2023	5/17/2023	5/17/2023	5/17/2023	5/17/2023	6/14/2023	
California	SBM	SERFF & state- developed application	-Individual and Small Group Standard Health Insurance Form Filings (off-Exchange only) May 8, 2023 -Individual and Small Group Non-Standard Health Insurance Form Filings (off-Exchange only) June 2, 2023 -Binder: Plans and Benefits Template and Transparency in Coverage Template June 2, 2023 -Exchange Dental Form Filings and Rate and Loss Ratio Information June 2, 2023 -Prescription Drug Formulary Filing and Prescription Drugs Template July 1, 2023 -Small Group Rate Filings TBD -Discontinuation Notices July 28, 2023 -Network Filings June 1, 2023 -Provider Directory Policies and Procedures July 1, 2023	6/2/2023	6/2/2023	6/2/2023	6/2/2023	TBD	
Colorado	SBM	SERFF	Forms: Due 5/19/23 Rates: Due 6/26/23	6/2/2023	6/2/2023	6/2/2023	6/2/2023	6/26/2023	
Connecticut	SBM	SERFF	6/1/2023	6/1/2023	NA	6/1/2023	6/1/2023 (Only for Issuers looking for off-exchange certification of SADPs)	6/1/2023	
Covered California	SBM	SERFF & state- developed application	5/5/2023	5/5/2023	NA	6/1/2023	NA	5/5/2023	
Delaware	SPM	SERFF	Off Exchange Forms: 6/15; Propsed Rates: 7/19; Final Rates: 10/16	6/15/2023	6/15/2023	6/15/2023	6/15/2023	On Exchange Proposed Rates: 7/19; Final Rates: 8/16	
District of Columbia	SBM	SERFF	5/1/2023	7/21/2023 - All except rate templates				7/28/2023 - Carrier Final Rate Template (Dental) 7/28/2023 - Rate Data Template 9/8/2023 - Rate Template (Health)	8/11/2023 - SBC/Benefit Brochure/EOC Tepmlate from Carriers
Florida	FFM	HIOS & state- developed application							
Georgia	FFM	HIOS, State also requires plan data in SERFF	1. Georgia Initial Application Deadline: Initial deadline for issuers to submit MPMS validated QHP Applications in SERFF (includes individual QHP rates with reinsurance, SADPs, and small group QHPs); issuers notify OCI via email their binders have been completed in SERFF - 5/12/23 2. Georgia Small Group Non QHP Health Plan Filing Deadline: Initial deadline for issuers to submit all non QHP small group filing information to the State - 7/19/23 3. Georgia Rate Filing Deadline for Rates without Reinsurance: Initial deadline for issuers to submit rates without reinsurance to the State and any supplemental information Rates without reinsurance are submitted in SERFF only; these rates are not submitted or transferred to HIOS - 7/19/23 4. Georgia Final Application Deadline: Deadline for final QHP/SADP application materials to be submitted in SERFF; includes crosswalk templates - 8/2/23	1. Georgia Initial Application Deadline: Initial deadline for issuers to submit MPMS validated QHP Applications in SERFF (includes individual QHP rates with reinsurance, SADPs, and small group QHPs); issuers notify OCI via email their binders have been completed in SERFF - 5/12/23 2. Georgia Small Group Non QHP Health Plan Filing Deadline: Initial deadline for issuers to submit all non QHP small group filing information to the State - 7/19/23 3. Georgia Rate Filing Deadline for Rates without Reinsurance: Initial deadline for issuers to submit rates without reinsurance to the State and any supplemental information Rates without reinsurance are submitted in SERFF only; these rates are not submitted or transferred to HIOS - 7/19/23 4. Georgia Final Application Deadline: Deadline for final QHP/SADP application materials to be submitted in SERFF; includes crosswalk templates - 8/2/23	1. Georgia Initial Application Deadline: Initial deadline for issuers to submit MPMS validated QHP Applications in SERFF (includes individual QHP rates with reinsurance, SADPs, and small group QHPs); issuers notify OCI via email their binders have been completed in SERFF - 5/12/23 2. Georgia Small Group Non QHP Health Plan Filing Deadline: Initial deadline for issuers to submit all non QHP small group filing information to the State - 7/19/23 3. Georgia Rate Filing Deadline for Rates without Reinsurance: Initial deadline for issuers to submit rates without reinsurance to the State and any supplemental information	1. Georgia Initial Application Deadline: Initial deadline for issuers to submit MPMS validated QHP Applications in SERFF (includes individual QHP rates with reinsurance, SADPs, and small group QHPs); issuers notify OCI via email their binders have been completed in SERFF - 5/12/23 2. Georgia Small Group Non QHP Health Plan Filing Deadline: Initial deadline for issuers to submit all non QHP small group filing information to the State - 7/19/23 3. Georgia Rate Filing Deadline for Rates without Reinsurance: Initial deadline for issuers to submit rates without reinsurance to the State and any supplemental information Rates without reinsurance are	1. Georgia Initial Application Deadline: Initial deadline for issuers to submit MPMS validated QHP Applications in SERFF (includes individual QHP rates with reinsurance, SADPs, and small group QHPs); issuers notify OCI via email their binders have been completed in SERFF - 5/12/23 2. Georgia Small Group Non QHP Health Plan Filing Deadline: Initial deadline for issuers to submit all non QHP small group filing information to the State - 7/19/23 3. Georgia Rate Filing Deadline for Rates without Reinsurance: Initial deadline for issuers to submit rates without reinsurance to the State and any supplemental information Rates without reinsurance are submitted in SERFF only; these rates are not submitted or transferred to HIOS - 7/19/23 4. Georgia Final Application Deadline: Deadline for final QHP/SADP application materials to be submitted in SERFF; includes crosswalk templates - 8/2/23	
Hawaii	FFM	SERFF & state- developed application	6/1/2023	6/13/2023	6/13/2023	6/13/2023	6/13/2023	6/1/2023	
Idaho	SBM	SERFF	Form Filings - 5/26/2023 Rate Filings - 6/2/2023	6/2/2023				6/2/2023	
Illinois	SPM	SERFF	tentative filing deadline no earlier than 5/17 and no later than 5/24	tentative filing deadline no earlier than 5/17 and no later than 5/24	tentative filing deadline no ear	tentative filing deadline no earlie	tentative filing deadline no earlier tl	tentative filing deadline no earlier than 5/17 and no later than 5/24	
Indiana	FFM	HIOS, State also requires plan data in SERFF	Forms are due May 12 for individual and small group ACA filings and June 13 for SADP filings. Rates must be added to filings by June 13.	6/13/2023	6/13/2023	6/13/2023	6/13/2023	6/13/2023	
Iowa	SPM	SERFF	Same as CMS	Same as CMS	Same as CMS	Same as CMS	Same as CMS	Same as CMS	initial application date 6/12/2023
Kansas	MPM	SERFF	May 15, 2023 and Medical July 7, 2023	Forms/binders required May 15, 2023 and Rate filings are due July 7, 2023	Forms/binders required May 15, 2023 and Rate filings are due July 7, 2023	Forms/binders/rates due May 15, 2023	Only Forms/binders/rates due May 15, 2023	7-Jul-23	
Kentucky	SBM-FP	SERFF & state- developed application	Form Filings Certificates/Policies - 4/3/2023 Schedules - 4/17/2023 Rate Filing - 6/1/2023	6/1/2023				6/1/2023	
Louisiana	FFM	HIOS, State also requires plan data in SERFF	6/14/2023	6/14/2023	6/14/2023	6/14/2023	6/14/2023	6/14/2023	
Maine	MPM	SERFF							
Maryland	SBM	State- developed application	5/1/2023	6/5/2023	NA	6/5/2023		6/5/2023	
Massachusetts	SBM	SERFF & State- developed application	Form filings are due 5/15/2023 for on-exchange. Form filings (Evidences of Coverage) are due 7/1/2023 for off-exchange; Schedules of Benefit and any changes to plan designs must be sent in on 5/15/2023 for off-exchange.	5/15/2023	5/15/2023	5/15/2023	NA	5/15/2023	
Michigan	SPM	SERFF	May 10 for small group, May 31 for individual	May 10 for small group, May 31 for individual	May 10 for small group, May 31 for individual	10-May	10-May	May 10 for small group, May 31 for individual	
Minnesota	SBM	SERFF	Rate Filings are due 06/05/2023 Form Filings are due 04/28/2023	6/5/2023	6/5/2023	6/5/2023	6/5/2023	06/05/2023 (Same as Binder and Rate Filing submission deadlines)	
Mississippi	FFM	HIOS, State also requires plan data in SERFF for medical plans, both on and off exchange.	6/30/2023	6/30/2023	6/30/2023	6/30/2023	6/30/2023	6/30/2023	
Missouri	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS

Montana	MPM	SERFF	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	Binder, Form, & Network Info Due: May 15, 2023 Rate Filings Due: May 15-June 5, 2023 Initial Rate Transfer to CMS: June 14, 2023 Final day for Issuers to make changes to Binder, Form, and Rates: August 1, 2023 CMS Binder Final Deadline: August 16, 2023 Preliminary Rate Posting Date: August 1, 2023 Final Scheduled Rate Posting Date: November 1, 2023	
Nebraska	MPM	SERFF	Rates: June 7, 2023 (dental); June 21, 2023 (on-exchange); July 12, 2023 (non-QHP) and Forms: June 7, 2023.	6/7/2023	6/7/2023	6/7/2023	Only June 7, 2023	June 21, 2023 (on-exchange); July 12, 2023 (non-QHP). Dental rates are due June 7, 2023.	
Nevada	SBM	SERFF	RATES: Individual May 31, Small Group July 12 FORMS: (All) May 15	Individual May 31, Small Group July 12	Individual May 31, Small Group July 12	5/31/2023	5/31/2023	Individual May 31, Small Group July 12	
New Hampshire	SPM	SERFF	5/9/23 for on and on/off exchange filings and 7/12/23 for off-exchange filings	5/9/2023	7/12/2023	5/9/2023	5/9/2023	6/12/2023	
New Jersey	SBM	SERFF	June 7, 2023 for rates for medical and dental plans (the medical plans are standard plans developed by the State so they are not submitted as forms filings; dental plans are filed, but we do not have a specific deadline for those forms submissions other than they =need to be approved prior to QHP certification.)	June 14, 2023	June 14, 2023	June 14, 2023	June 14, 2023	7/19/2023	
New Mexico	SBM	SERFF	5/29/2023	5/29/2023	5/29/2023	5/29/2023	5/29/2023	5/29/2023	
New York	SBM	SERFF & state- developed application for Network Adequacy	•Rate Filings – due May 10 •Form Filings – due May 31	6/9/2023	8/15/2023	5/16/2023	8/15/2023	NY does not have a separate due date for rate data template submissions	
North Carolina	FFM	HIOS, State also requires plan data in SERFF for medical plans, both on and off exchange.	This is separate in URRT filing now and not part of the Binder.	5/17/2023	We do not require a plan binder filing outside of the FFM.	We do not have any issuers that submit this way, included within the medical plan filing.	We do not require a specific date but advise them we need submission to give us a 90 day review.	This template is part of the Binder filing which are due 5/17/23.	
North Dakota	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS
Ohio	MPM	SERFF							
Oklahoma	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS
Oregon	SSBM	SERFF	Rates: Dental-Individual: March 30th Medical: May 15th Forms: Dental: March 7th Medical small group: June 5th Medical Individual: June 20th	May 17th	May 17th	May 17th	May 17th	May 15th	
Pennsylvania	SPM	SERFF	5/17/2023	5/17/2023	5/17/2023	5/17/2023	5/17/2023	5/17/2023	
Rhode Island	SBM	SERFF & state- developed application	OHIC's annual rate and form filing dates for 2023 are split into two phases. Phase 1 is due April 3, 2023 (variable form filings) and Phase 2 is due May 1, 2023 (plan specific form filings and rate filings).	All binders are due 7 days after the disposition/close of the filing.					
South Carolina	FFM	HIOS, State also requires plan data in SERFF	The Rate and Form Filings have the same deadlines as the Binder Submission Filings.	6/9/2023	7/7/2023	6/9/2023	6/9/2023	The Rate Data Templates have the same deadlines as the Binder Submission Filings (The federal deadline is July 20, 2023, but 45 CFR 154.220(b) requires issuers to submit rate information by the earlier of: (a) the State's deadline or (b) the date specified by the Secretary of HHS.)	
South Dakota	MPM	SERFF	late May/early June	late May/early June	late May/early June	late May/early June	late May/early June	late May/early June	No deadlines have been finalized.
Tennessee	FFM	HIOS, State also requires plan data in SERFF							
Texas	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS
Utah	SBM/MPM	SERFF	**Small Employer:** • Forms: May 10, 2023, no later than 10:00 a.m. MDT • Rates: June 14, 2023, no later than 10:00 a.m. MDT **Individual Medical:** • Forms: May 31, 2023, no later than 10:00 a.m. MDT • Rates: June 28, 2023, no later than 10:00 a.m. MDT Dental, Small Employer & Individual (On/Off Exchange): • Forms: June 5, 2023, no later than 10:00 a.m. MDT • Rates: June 5, 2023, no later than 10:00 a.m. MDT	**Small Employer:** • Binder: May 10, 2023, no later than 10:00 a.m. MDT **Individual Medical** • Binder: May 31, 2023, no later than 10:00 a.m. MDT	**Small Employer:** • Binder: May 10, 2023, no later than 10:00 a.m. MDT **Individual Medical** • Binder: May 31, 2023, no later than 10:00 a.m. MDT	• Binder: June 5, 2023, no later than 10:00 a.m. MDT	• Binder: June 5, 2023, no later than 10:00 a.m. MDT	**Individual Medical** : Rates: June 28, 2023, no later than 10:00 a.m. MDT **Small Employer** June 14, 2023, no later than 10:00 a.m. MDT	
Vermont	SBM	SERFF		6/30/2023	6/30/2023	6/30/2023	NA	Initial Template Submission: June 30, 2023. Submission of Final Rate Template: August 17, 2023	
Virginia	MPM	SERFF	Medical Form Filings – 4/14/2023, Medical Rate Filings – 5/19/2023, Dental Form and Rate Filings – 4/28/2023	5/19/2023	5/19/2023	5/12/2023	5/12/2023	same due date as binder filings	
Washington	SBM	SERFF & state- developed application	5/18/2023	5/18/2023				5/18/2023	
West Virginia	SPM	SERFF	5/8/2023	5/8/2023	no binders	5/8/2023	no binders	6/26/2023	
Wisconsin	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS
Wyoming	FFM	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS	HIOS